CUSTER CONTEXO GROUP
Market Intelligence | For Those That Need To Know
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2026–2027 SUBSCRIPTION ORDER FORM

Intelligence That Drives Growth Across the Electronics, Automotive & Solar Supply Chain

Business Outlook + Weekly Market Comments

The industry's most comprehensive data platform: over 2,500 native charts (with data) updated continuously across four supply chain verticals, delivered via Sharefile. Used by C-suite executives for strategic planning, sales forecasting, M&A analysis, and investor presentations.

Coverage Verticals:

- Electronics Manufacturing Supply Chain — PCB, EMS, semiconductors, materials, process equipment
- Economic Indicators — Industry-specific macro and business cycle data
- Automotive Electronics — EV, ADAS, cockpit, Telematics, electrification components
- Solar / Photovoltaic Supply Chain — Panel production, materials, and process equipment

What Subscribers Receive:

- Continuously updated Sharefile access — always current, never stale
- Regional growth data by end market, technology, and cycle position
- Quarterly financial benchmarks for leading PCB, EMS, semiconductor & equipment companies
- Weekly Market Comments — narrative + charts on the past week's key developments
- Full source references on every chart

Subscription Option	Annual Price	Qty	Amount
Master Company Subscription (full access)	**$5,500 / yr**	$_____	
Additional Subscriber — Same Company (per person)	**$300 / yr**	_____	$_____

Topics Covered in Electronics Section:

Electronic Equipment Market
Automotive Electronics
Consumer Electronics
Aviation, Government, Military Electronics
Search & Navigation Equipment
Instruments & Control Equipment
Communications Equipment
Internet / Communication Infrastructure
Computer & Related Products
Computer Peripherals
Others / Automation / Robotics
Semiconductors
Semiconductors Fabrication & Equipment
Passive Components
Component Distribution
EMS & ODM Companies
PCB Fabrication
PCB Materials
Earnings
Global Economy
Service vs. Manufacturing Economy
Supply Chain Indicators
Purchasing Managers Index (PMI)
Exchange Rates
Global Demographics

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Electronics Manufacturing Supply Chain Daily News Plus Executive Summary with Forward-Looking Analysis and the Accompanying 20-Chart Executive Briefing with Supply Chain Market Intelligence Sector Dashboards

500–2,000 global articles reviewed daily. Only what matters — curated, condensed, and delivered to your inbox. Stay ahead of supply disruptions, competitor moves, capacity shifts, and technology transitions without spending hours on news searches.

Coverage Includes:

- PCB fabrication & assembly — global capacity, technology, and M&A
- Semiconductor supply/demand, fab expansion, and component availability
- EMS / ODM provider news — wins, losses, and operational shifts
- Raw materials and process equipment — pricing, supply, and new entrants

Subscription Option	Annual Price	Amount	
Single Subscription	**$1,650 / yr**	$_____	
Master — Up to 50 Recipients (Same Company)	**$2,750 / yr**	$_____	
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Master — Up to 200 Recipients (Same Company)	**$4,750 / yr**	$_____	
Additional Individual Copies (per person, beyond master tier)	**$55 / yr**	____	$_____

Topics Covered:

3D Printing	Government Policies	Semiconductor IC Substrate
5G & 6G	Internet of Things	Semiconductor Memory
Additive Manufacturing	Market & Business Conditions	Semiconductor Process Equipment
Augmented & Virtual Reality	Network Equipment	Semiconductor Silicon Wafer
Computers	Printed Circuit	Sensors
Conferences & Presentations	Printed Electronics	Servers
Connectors & Interconnect	Process Equipment	Silicon, Ingot, Wafer
Data Center	Rare Earth	Smart Glasses
Data Storage	Raw Materials	Smartphones
Display Monitors Televisions	Satellites	Space
Economy	Semiconductor	Supply Chain
Electronic Components	Semiconductor AI	Test & Measurement
Electronic Materials	Semiconductor Assembly & Packaging	Wearables
EMS ODM & Assembly	Semiconductor EDA	And more

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Solar PV & Alternative Energy Supply Chain Daily News Plus Executive Summary with Forward-Looking Analysis and the Accompanying 20-Chart Executive Briefing with Supply Chain Market Intelligence Sector Dashboards

Same proven format as our Electronics Daily News, laser-focused on the global photovoltaic and alternative energy supply chain. Track panel producers, materials suppliers, process equipment vendors, policy developments, and pricing dynamics — all in one daily briefing.

Coverage Includes:

- Solar panel producers — output, capacity expansion, and competitive positioning
- Upstream materials — polysilicon, wafers, cells, glass, and encapsulants
- Process and manufacturing equipment — new technology and vendor shifts
- Policy, tariffs, and incentives affecting global PV supply chains

Subscription Option	Annual Price	Amount	
Single Subscription	**$1,650 / yr**	$_____	
Master — Up to 50 Recipients (Same Company)	**$2,750 / yr**	$_____	
Master — Up to 100 Recipients (Same Company)	**$3,750 / yr**	$_____	
Master — Up to 200 Recipients (Same Company)	**$4,750 / yr**	$_____	
Additional Individual Copies (per person, beyond master tier)	**$55 / yr**	____	$_____

Topics Covered:

3D Printing	Installations
Backsheets	Integration & Applications
Cells Modules Panels	Inverters & Power Supply
Cells Perovskite	Market & Business Conditions
Coatings	Raw Materials
Conferences and Presentations	Recycling
Economy	Security
Electronic Components	Silicon Ingot Wafer
Encapsulation	Storage & Batteries
Energy Management Systems	Test & Measurement
Environment & Emissions	Utilities and Infrastructure
Finance & Venture Capital	Virtual Power Plant
Fossil Fuel	Vision Learning
Government Policies	And more

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Automotive Electronics Manufacturing Daily News Plus Executive Summary with Forward-Looking Analysis and the Accompanying 20-Chart Executive Briefing with Supply Chain Market Intelligence Sector Dashboards

The automotive electronics sector is transforming faster than any other market. This daily briefing tracks the full vehicle electronics ecosystem — from traditional ICE to full electrification — giving your team an unmatched intelligence edge on every major trend shaping the industry.

Coverage Includes:

- Batteries, battery management systems, and EV powertrain electronics
- Autonomous vehicles — ADAS, LiDAR, radar, and camera systems
- EV charging infrastructure and grid integration electronics
- Cockpit electronics, displays, and infotainment systems
- Telematics, connectivity, and V2X communications
- Electronic components and systems for conventional and alternative energy vehicles

Subscription Option	Annual Price	Amount	
Single Subscription	**$1,650 / yr**	$_____	
Master — Up to 50 Recipients (Same Company)	**$2,750 / yr**	$_____	
Master — Up to 100 Recipients (Same Company)	**$3,750 / yr**	$_____	
Master — Up to 200 Recipients (Same Company)	**$4,750 / yr**	$_____	
Additional Individual Copies (per person, beyond master tier)	**$55 / yr**	_____	$_____

Topics covered:

Adhesive & Sealants	eVTOL Aircraft	Rare Earth
Advanced Driver-Assistance Systems	Fuel	Raw Materials
Aerospace & Aviation	Government Policies	Recycling
Autonomous Vehicles	Human Machine Interface	Resins
Batteries & Energy Storage	Hydrogen Fuel Cell	Robots & Automation
Battery Materials	Infotainment	Security
Components & Parts	Lidar & Radar	Semiconductors
E-bikes E Scooters & Electric Motorcycles	Lighting	Supply Chain
Electric Motor	Market & Business Conditions	Telematics
Electric Vehicle Charging	Materials	Vehicle to Everything
Electric Vehicles	Military & Defense	Virtual Twin
Electronic Components	Navigation	Wiring Systems
Electronic Materials	OEM	And more
Embedded	Power Electronics	

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The World PCB Report 2026

Our first new service in about 10 years, derived from more than 25 years of research and 25 years of quarterly data. The reference on the printed circuit board (PCB) industry for executives who decide where to source, where to build and when to commit capacity: 805 pages covering 181 companies in eleven supply-chain layers and 21 countries. Most maps of the industry show where boards are made; this report adds who owns the plants, read from company filings.

Why the Entire Supply Chain Relies on It:

The business cycle swings wider at each step back from the end market. Every layer of the chain reads the same data from its own position:

- Materials suppliers — board output and capacity by country, and which layer turns first
- Process equipment makers — which regions and fabricators are expanding
- PCB fabricators — your position against the world's board makers, by country and ownership
- EMS and ODM companies — trade, tariff and operating conditions in 21 countries
- Semiconductor and component makers — data center demand, substrates and packaging
- OEMs and buyers — sourcing country by country, and 181 company profiles from filings
- Investors, banks and associations — tested leading indicators, 2027 cases, ten-year view

What Subscribers Receive:

- The report — 805 pages: analysis, 21 country chapters, company directory and data
- The Chart Set — all 203 numbered figures in native, editable PowerPoint
- The companion workbooks — six Excel files, including quarterly revenue by company
- Quarterly data refreshes — updated 3/12-12/12 momentum readings, included in the price

Subscription Option	Annual Price	Qty	Amount
The World PCB Report 2026 — Single-User License	**$5,500**	____	$_____
Additional Recipient — Same Company (per person)	**$300**	____	$_____

Topics Covered:

The Cycle at a Glance	Data Center Demand	The Chain by Nation
A Note on Artificial Intelligence	End Markets, As Filed	EMS ODM & Assembly
The Great Migration	Copper-Clad Laminate	Semiconductor Production Equipment
World Electronics Market	Integrated Circuit Substrates	Networking, Storage & Datacom
Trade, Tariffs & the Supply-Chain Shift	Advanced Packaging	Leading-Indicators Dashboard
Doing Business, Country by Country	Passive Components & Interconnect	2026 Range & Three 2027 Cases
21 Country Chapters	Distribution & the Channel	The Next 10 Years and Beyond
Southeast Asia & Europe	Equipment & Tools	Company Intelligence Directory (181)
Where Boards Are Made vs. Who Owns Them	Taiwan's Fabricators	Data & Method
The Demand Engine	North America	And more

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AUTHORIZATION & PAYMENT

Payment: Invoice will be issued upon receipt of signed order form.

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Billing Address	*Email Address*

Return completed form to: jon@custerconsulting.com | Questions? Call 707-319-2927

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