EXECUTIVE PREVIEW

The World PCB Report 2026

What the report covers, its full table of contents and the order form



THE MAP YOU KNOW
Where the boards are made

THE MAP THAT DECIDES
Who owns the capacity

805	181	21	11	203	25
pages	company profiles	countries	supply-chain layers	numbered figures	years of quarterly data

WHAT THE REPORT IS

The independent research of Jonathan Custer, published by Custer Contexo Group, on the printed circuit board industry, the chain around it and the leading indicators of the cycle. Most maps of the industry show where boards are made. This report adds who owns the plants, reads ownership from company filings, and keeps the two maps apart throughout.

WHAT SETS IT APART

- **Built from filings.** A world total built bottom up from the filed revenue of 108 makers and labeled estimates for the rest.
- **The cycle, on a tested method.** Every layer is read on Custer's 3/12–12/12 method, and the leading indicators are tested before they are used.
- **21 countries, same ten headings.** Trade, tariff and operating conditions, from the US tariff on a bare board to tax, power, pay, water and export controls.
- **181 company profiles.** One card per company across the chain, with 2025 revenue taken from filings.
- **The outlook.** From the 2026 range and three 2027 cases to a ten-year view of demand, input bottlenecks and where to invest.

WORLDWIDE COVERAGE

19 of 21
country chapters are outside North America

103 of 181
companies are headquartered outside North America

EAST ASIA
China · Taiwan · Japan · South Korea

SOUTHEAST ASIA
Thailand · Vietnam · Malaysia · Singapore · Philippines

EUROPE
Germany · Austria · Switzerland · France · United Kingdom · Italy · Czech Republic · Poland

SOUTH ASIA AND SOUTH AMERICA
India · Brazil

NORTH AMERICA
United States · Mexico

Southeast Asia and Europe also have regional chapters, and the assembly chapters add readings for Taiwan, China, North America, Europe, and Japan and Korea. Page numbers are in the table of contents overleaf.

WHAT YOU RECEIVE

The report
805 pages of analysis, country chapters and company profiles

The Chart Set
Every numbered figure in editable PowerPoint

The workbooks
Six Excel files, including quarterly revenue by company

Quarterly data refreshes
Momentum updates each quarter, included in the price

To order, or to add recipients at your company

Jon Custer, CEO · jon@custerconsulting.com · +1 707-319-2927 · custerconsulting.com

The order form is on page 3 · 2026 Edition, 1 October 2026 · Data to 30 September 2026

Table of contents

805 pages · 2026 Edition, 1 October 2026

FRONT MATTER

List of Figures 203 figures, 2 exhibits 6

THE ANALYSIS 15

Executive Summary 19
The Greats of the Industry 41
The Cycle at a Glance 45
A Note on AI 47
The Great Migration 48
The World Electronics Market 52
Trade, Tariffs & the Supply-Chain Shift 71
Doing Business, Country by Country 83

COUNTRY CHAPTERS 96

China 96
Taiwan 111
Japan 130
South Korea 150
United States 167
Southeast Asia 187
Thailand 193
Vietnam 203
Malaysia 211
Singapore 219
Philippines 224
Europe 230
Germany 249
Austria 258
Switzerland 265
France 270
United Kingdom 275
Italy 281
Czech Republic 286
Poland 290
India 294
Mexico 302
Brazil 308

THE PCB SUPPLY CHAIN 312

Overview 313
The Demand Engine 316
Data Center Demand 320
Copper-Clad Laminate 336
IC Substrates 343
Advanced Packaging (OSAT) 357
Taiwan's Fabricators 364
North America 369
Passive Components 373
Distribution & the Channel 377
The Tools 382
The Chain by Nation 387

THE ASSEMBLY LAYER: EMS & ODM 401

Assembly in 2025: The Year at a Glance 402
End Markets, As Filed 404
The World EMS Market 406
The Twelve, As Filed: Footprint, Margins and Guidance 409
Continuing Walt Custer's Series 415
Assembly: Taiwan's ODMs 418
Assembly: China 422
Assembly: North America 425
Assembly: The Migration 428
Assembly: Europe 432
Assembly: Japan & Korea 437
Assembly: Outlook & Scenarios 440

INDICATORS AND OUTLOOK 444

The Leading-Indicators Dashboard 444
The Outlook 456
The Next 10 Years and Beyond 465

COMPANY INTELLIGENCE DIRECTORY 487

1 · PCB Fabricators 32 507
1b · PCB Fabricators: The Long Tail 5 541
2 · Copper-Clad Laminate & Materials 16 547
3 · Advanced Packaging / OSAT 4 565
4 · Passive Components & Interconnect 13 570
5 · Distribution & the Channel 6 585
6 · Equipment & Tools 6 592
7 · Semiconductors & the Demand Engine 28 599
8 · EMS & ODM: The Assembly Layer 20 629
9 · Systems, Brands & End-Market Demand 17 651
10 · Semiconductor Production Equipment 21 669
11 · Networking, Storage & Datacom 13 692

METHODOLOGY & DATA APPENDIX 706

Data & Method 707
Market Anchor & Sources 733
Sources by Chapter 754
Data Appendix 785

BACK PAGES 803

Market Intelligence From Custer Contexo Group 803
Order Form, 2026–27 804

Grey numbers: companies profiled in each layer (181 in all).

ABOUT CUSTER CONTEXO GROUP

Walt Custer founded the firm in 1999 to align the electronics supply chain: to balance supply with demand and to master the cycle. Jonathan Custer has led it since 2020. Its quarterly revenue database, roughly 535 listed companies with some series from 1997, underpins this report and the firm's Business Outlook.

HOW IT IS SOURCED

Company filings, exchange revenue reports and releases, with outside figures attributed by name: the NTI-100 census of N.T. Information Ltd., Prismark, TPCA and ITRI, WSTS, MMI and in4ma. Every estimate is labeled as an estimate.

Order Form, 2026–27

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1 The World PCB Report 2026

The reference on the printed circuit board industry for executives who decide where to source, where to build and when to commit capacity: 805 pages covering 181 companies in eleven supply-chain layers and 21 countries.

The report
805 pages: analysis, 21 country chapters, company directory, method and data

The Chart Set
Every numbered figure in native, editable PowerPoint

The companion workbooks
Six Excel files, including quarterly revenue by company

Quarterly data refreshes
Updated momentum readings each quarter, included in the price

Item	License	Price	Qty	Amount
The World PCB Report 2026, with quarterly data refreshes, the native PowerPoint Chart Set and the companion workbooks	Single user	US$5,500		
Additional recipient, same company (per person)	Per recipient	US$300		

Quarterly data refreshes, with updated momentum readings on Custer's 3/12–12/12 method, are included in the license price.

2 Business Outlook + Weekly Market Comments

The industry's most comprehensive data platform: over 2,500 native charts (with data), updated continuously and delivered through ShareFile, with the Weekly Market Comments. **C-suite executives use it for strategic planning, sales forecasting, M&A analysis and investor presentations.**

Electronics Manufacturing
PCB, EMS, semiconductors, materials and process equipment

Economic Indicators
Industry-specific macroeconomic and business-cycle data

Automotive Electronics
EV, ADAS, cockpit, telematics and electrification components

Solar and Photovoltaic
Panel production, materials and process equipment

Subscription option	Annual price	Qty	Amount
Master Company Subscription (full access)	US$5,500 / yr		
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3 Daily News, in Three Editions

Each day, 500 to 2,000 articles from global sources are reviewed and only what matters is delivered. **Every edition includes three components: curated news articles, an executive summary and a 20-chart executive briefing.**

Electronics Manufacturing
PCB fabrication and assembly, semiconductors, EMS and ODM providers, materials and process equipment

Solar PV and Alternative Energy
Panel producers, upstream materials, equipment, and the policy and tariffs that shape PV supply

Automotive Electronics
EV powertrains and batteries, ADAS and autonomy, charging, cockpit electronics, telematics and V2X

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